

RNS

Result of Equity Issue

RESULT OF THE TAP ISSUE

DP AIRCRAFT I LIMITED

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7 July 2022

DP Aircraft I Limited

Result of the Tap Issue

Further to its announcement of 29 June 2022, the Board of DP Aircraft I Limited (the "Company") is pleased to announce that the Company has raised the full target gross proceeds of \$750,000 through the issue of 30,000,000 new ordinary shares in the capital of the Company (the "New Ordinary Shares"), at a price of US\$0.025 per New Ordinary Share (the "Tap Issue").

Application for Admission

In order to accommodate the internal investment committee process of a participating shareholder, the New Ordinary Shares will be issued to investors on Wednesday 13 July 2022 on a T+2 basis. Application will be made for admission of the New Ordinary Shares to trading on the Specialist Fund Segment of the London Stock Exchange's main market for listed securities (the "\$F\$") ("Admission"). It is expected that Admission will become effective, and that dealings in the New Ordinary Shares on the SFS will commence, on Friday 15 July 2022.

Total Voting Rights

Immediately following Admission, the Company's issued share capital will consist of 239,333,333 Ordinary Shares with voting rights. This figure may be used by shareholders to determine the denominator for the calculation by which they will establish if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

Enquiries

For further information, please contact: Aztec Financial Services (Guernsey) Limited Sarah Felmingham / Chris Copperwaite

+44(0) 1481 748833

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Investec Bank plc David Yovichic/Denis Flanagan +44(0) 20 7597 4000

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