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## **DP Aircraft I Limited**

### **Publication of Prospectus**

5 June 2015

#### ***Introduction***

The Board of Directors of DP Aircraft I Limited (the "Company") is pleased to announce that the Company has today published a prospectus (the "Prospectus") in connection with the placing of 96,333,333 new ordinary preference shares of no par value (the "New Shares") at 105.89 cents per share to raise gross proceeds of US\$102 million (the "Placing"). The net proceeds will be used by the Company to finance the acquisition of two Boeing 787-8 aircraft from AerCap Ireland Capital Limited, to be leased to Thai Airways International Public Company Limited.

#### ***Expected Timetable***

Latest time and date for commitments under the Placing	noon on 9 June 2015
Result of Placing announced	10 June 2015
Dealings in New Shares commence on the SFM	12 June 2015
Crediting of CREST stock accounts in respect of the New Shares	12 June 2015
Share certificates dispatched	week commencing 15 June 2015

The Prospectus will be available on the Company's website at [www.dpaircraft.com](http://www.dpaircraft.com) and will be submitted to the National Storage Mechanism and available for inspection at [www.morningstar.co.uk/uk/MSN](http://www.morningstar.co.uk/uk/MSN).

For further information please contact:

Dexion Capital (Guernsey) Limited, Company Secretary  
01481 743940  
Kellie Blondel  
Carol Kilby

DS Aviation GmbH & Co. KG  
+ 49 231 557 173 300  
Christian Maily

Canaccord Genuity Limited  
020 7523 8000  
Dominic Waters  
Neil Brierley  
Will Barnett  
David Yovichic  
Helen Goldsmith

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