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### **DP Aircraft I Limited (the "Company")**

**Issue of 96,333,333 ordinary preference shares of no par value at an issue price of 105.89 cents per share**

#### **Results of Placing**

The Board of the Company is pleased to announce that, in accordance with the terms of the Prospectus published on 5 June 2015 (the "Prospectus"), it is today issuing 96,333,333 ordinary preference shares of no par value (the "**New Ordinary Shares**"), subject only to Admission (defined below). The net proceeds will be used by the Company to finance the acquisition of two Boeing 787-8 aircraft from AerCap Ireland Capital Limited, to be leased to Thai Airways International Public Company Limited.

The issue price per New Ordinary Share is 105.89 cents.

A copy of the Prospectus is available for inspection at the National Storage Mechanism [www.Hemscott.com/nsm.do](http://www.Hemscott.com/nsm.do) and can also be obtained from the Company Secretary or from the Company's website at [www.dpaircraft.com](http://www.dpaircraft.com).

#### **Admission**

Application has been made for the New Ordinary Shares to be admitted to trading on the Specialist Fund Market of the London Stock Exchange. It is expected that dealings in the New Ordinary Shares will commence at 8.00 a.m. on 12 June 2015 ("**Admission**").

#### **Total Voting Rights**

In accordance with the Financial Conduct Authority's Disclosure and Transparency Rules, the total number of ordinary shares in issue on Admission will be 209,333,333 (including the 96,333,333

ordinary shares to be issued and admitted on 12 June 2015 pursuant to the Company's placing), each with one voting right. No ordinary shares are held in treasury.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the Disclosure and Transparency Rules.

Commenting on today's announcement, Jon Bridel, non-executive Chairman of the Company, said: "We are delighted to have been successful in our fundraising target of US\$102.0 million. The acquisition of these two additional state of the art, highly fuel-efficient Boeing B787-8s will allow the Company to offer an attractive long-term and stable return, together with the potential for capital upside, to a broader shareholder base, while providing the benefit of risk diversification for the portfolio."

### **Enquiries**

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*The New Ordinary Shares have not been and will not be registered under the U.S. Securities Act or with any securities regulatory authority of any state or other jurisdiction of the United States and, subject to certain exceptions, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons. The Company will not be registered as an "investment company" under the U.S. Investment Company Act of 1940, as amended, and investors will not be entitled to the*

*benefits of that Act. In addition, relevant clearances have not been, and will not be, obtained from the securities commission (or equivalent) of any province of Australia, New Zealand, South Africa, Canada or Japan and, accordingly, unless an exemption under any relevant legislation or regulations is applicable, none of the New Ordinary Shares may be offered, sold, renounced, transferred or delivered, directly or indirectly, in Australia, New Zealand, South Africa, Canada or Japan.*

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