11 December 2014

DP Aircraft I Limited (the "Company")

Notice of Annual General Meeting

The Company announces that on 11 December 2014 it posted to Shareholders the Notice convening the Company's annual general meeting which will be held at the Company's registered office at 10 a.m. on Friday 2 January 2015.

Shareholders will also find enclosed a form of proxy for use in relation to the annual general meeting which should be completed, signed and returned in accordance with the instructions therein.

The meeting is being held on this date in order to comply with the requirement under Guernsey law for a company to have an annual general meeting within 18 months of incorporation. Please note, however, that the audited financial statements of the Company for its first financial period (ending 31 December 2014) will not be available for laying before shareholders at the annual general meeting. Accordingly, the business of approving the audited financial statements for 2014 and related matters will be deferred to a further general meeting to be held later in 2015.

A copy of the Notice has been submitted to the National Storage Mechanism and will shortly be available for inspection at: http://www.morningstar.co.uk/uk/nsm

For further information please contact:
Dexion Capital (Guernsey) Limited, Company Secretary
+44 1481 743940
Kellie Blondel

This document has been issued by, and is the sole responsibility of the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer, or solicitation, to deal in the shares of the Company. The price of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.